

This is a preview of a basic application, your individuals schools application may differ based on the customizations selected. The application preview below is expanded to show conditional questions the parent may trigger based on other responses.

Home > Financial Aid > Financial Aid Applications

Welcome to the TADS Financial Aid Application!

The TADS application for Financial Aid is designed to calculate your household's need, and then to recommend to schools and scholarship organizations the amount your household could be awarded. The timeline for completion of each phase varies for each applicant and school.

Phase 1: Fill out the online Financial Aid application form. This form has 23 sections. For a preview of the online form, download the [Financial Aid Application Worksheet](#). You will receive a TADS Reference Number once the online form is submitted.

Phase 2: Upload required documentation to your application. The required documentation varies by applicant, but TADS recommends having your most recently filed federal taxes, W2s, and paystubs close by.

Phase 3: TADS reviews your application. TADS will audit your application to ensure accurate household need. This audit can result in a period of communication between you and one of our auditors.

Phase 4: The schools or scholarship organizations listed on your application review to determine aid. This process and notification timeline looks different for each of our partner schools and scholarship organizations. Once your application is in completed status you can direct award questions to your school or scholarship organization.

Ready to Apply?
We are here to help at each phase of the financial aid application. Please click the green "Need Help?" button on the right of your screen to find frequently asked questions. You can [contact us](#) via email, chat or phone for assistance. Our support hours are 8:00 AM-6:00 PM CST Monday-Friday.

Apply For Financial Aid

Select School's State

City

Select Your School/Program

Applying for school year **2021-2022**

☐ I acknowledge that this application is for the school year listed above and that it is non-transferable to a different school year. If the school year listed above is not what you intend on applying for, please contact your school for information on applying to a different year.

Please note: The school/organization selected here cannot be changed until after your application has been submitted. Additional schools will be added later in the application.
To change this or any other school that you add to your application, simply contact TADS with your application reference number (provided after submission).

Start Application

1. Parent / Guardian Information

A Parent/Guardian is an adult who has parental responsibility for the dependent children in the household. If the mother and father are living in the household, they are the Parent/Guardian, even if they do not have jobs. Otherwise, a 'Parent/Guardian' can be [1] stepparent; [2] guardian; [3] other family member. Do not list divorced parents that do not live in the household.

Parent / Guardian #1 Information

First Name

Birth Date

Format: MM/DD/YYYY

Day Phone Number

Last Name

Middle Initial

Relationship to Dependents in Household (choose one or more)

☐ Parent

☐ Family Member or Other

☐ Stepparent

☐ Guardian

Work Status (choose one or more)

☐ Employed

☐ Self-Employed

☐ Temporarily Disabled

☐ Unemployed

☐ Student

☐ Permanently Disabled

☐ Retired

☐ Homemaker

Add Additional Parent/Guardian

2. Household Address Information

Physical Address (This is where you currently reside)

Street / Apt#

City

State

Select ...

Zip

Home Phone

Add Mailing Address

Save and Continue | [Previous Page](#) | [Save](#)

3. Work Information

Have parents/guardians been employed within the last year?
You must select 'yes' if either parent or guardian has been employed within the last year and has qualified to receive a W-2 from their employer. If both parents have not been employed, are self-employed or do not receive a W-2 at their jobs (i.e. an independent contractor, a sole proprietor or any occupation which requires a 1099 tax form), select 'no'. You will be required to fill out the next section if you file a 1099.
☒ Yes ☐ No
List all jobs since January 1, 2020 (even if no longer working). Up to 6 jobs may be listed by clicking the Add Additional Employer button at the bottom of this section. At least one job must be listed for each employed parent.

Job 1

Guardian

Doe John

Employer Name

Current Employer?

☐ Yes ☐ No

W2 (2020)

\$

W2 (2021 Estimated)

\$

Please use your last paystub or W2 from 2020 to determine your 2020 earnings.

Add Additional Employer | [Remove Last Employer](#)

4. Business And Self Employment Information

Do you own a business or are you self-employed?

You must select 'yes' if you currently own a business, the business just opened, or the business recently closed. This section is also applicable if you receive a 1099. Maximum businesses supported is three.

Yes

No

Complete this section even if the business recently closed, or has just opened. Find your relevant tax form below and enter the corresponding line number values for each field on the application. For example: If you filed Form 1065 because you are involved in a Partnership, you should find 'Partnership - Form 1065' in the section below. You will then notice that there are two fields, (Net Profit) and (Actual Depreciation). Listed after each field is the action you need to take for that item. Continuing with the Partnership example, you would look at (Net Profit) and notice that it says 'Line 22'. Find Line 22 on the Partnership Form 1065 and enter that number into (Net Profit) Net Profit (2020) on this application. You are required to submit all tax documentation, profit and loss statements and balance sheets along with your application (Fax and Mail directions are provided at the end of the online application). No additional processing fee is required if you submitted tax documentation to the federal government for the following forms/schedules:

Form/Schedule

Miscellaneous Income - Form 1099

Profit/Loss from Business - Schedule C

Profit/Loss from Business - Schedule C-EZ

Profit/Loss from Farm - Schedule F

Net Profit Action

Line 7

Line 31

Line 3

Line 34

Actual Depreciation

Enter '0'

Line 13

Enter '0'

Line 14

Form/Schedule

Estate and Trusts - Form 1041

Partnership - Form 1065

Corporation - Form 1120

S Corporation - Form 1120S

Net Profit Action

Line 22

Line 22

Line 90

Line 21

Actual Depreciation

Enter '0'

Line 16c

Line 20

Line 14

Business or Independent Income Source 1

Business or Independent Income Source Name

Currently Operating?

Type

Net Profit (2020)

Actual Depreciation

Net Profit (2021 Estimated)

Yes

No

Proprietorship

Partnership

Corporation

Farm

\$

\$

\$

If your business taxes for 2020 are not yet complete, please do your best to estimate your 2020 and 2021 wages based off of last year's numbers and taking into account the fluctuations in business that occur.

Add Additional Business

Remove Last Business

5. Other Monthly Income

Monthly Welfare Income

Monthly Food Stamps

\$

\$

Social Security Income (S.S.I./S.S.D.)

Monthly S.S. for Parents/Guardians

Monthly S.S. for Dependents under 19

Monthly S.S. for Elderly Dependents

\$

\$

\$

Average Monthly Income For

Monthly Child Support

Monthly Alimony

\$

\$

Miscellaneous Monthly Income Not Already Listed

Monthly Taxable Income

Monthly Non-Taxable Income

\$

\$

2021 Types of Miscellaneous Monthly Income:

Housing Allowance

Pensions/Annuity

Veteran Benefits

Retirement

Insurance

Other

6. Other Yearly Income

Interest and Dividends (2020)

Workers Compensation (2020)

Workers Compensation (2021 Estimated)

\$

\$

\$

Unemployment (2020)

Unemployment (2021 Estimated)

\$

\$

Miscellaneous Yearly Income Not Already Listed

Misc. Yearly (lump sum)

Misc. Yearly (recurring)

\$

\$

2020 Types of Miscellaneous Yearly Income:

Royalties

Winnings

Business Income Not Included in Section 4

Inheritance

Capital Gains

Assistance from Friends/Relatives

Insurance

Other

7. If You Pay Rent

Monthly Rent

Yearly Renters Insurance

\$

\$

8. Yearly Energy Expenses (renters and homeowners)

Yearly Electricity Costs

Yearly Gas, Oil, Coal Costs

Yearly Water, Sewage

\$

\$

\$

9. Home Information

Do you own a home?

Yes

No

If you do not own a home and do not pay rent, you will be required to enter an explanation at end of the application.

Year of Purchase

Purchase Price

Amount Owed On All Mortgages

Home Insurance (2020) (if not included in monthly payments)

Type of Dwelling (must choose one)

Single

Multi-Family

Improvements/Additions

Monthly Mortgage Payment (include Monthly Co-op and Maintenance Fees)

Current Market Value

Property Tax (2020) (if not included in monthly payments)

\$

\$

\$

\$

\$

10. Other Properties (Excluding Home)

Do you own real estate other than your home?

☒ Yes ☐ No

Do not include these expenses if they are already included in your monthly rent payments.

Number of Properties

Current Market Value (All)

\$

Gross Property Income (2020)

\$

Purchase Price (All)

\$

Amount Owed (All)

\$

Gross Property Expenses (2020)

\$

Improvements/Additions (All)

\$

Total Monthly Mortgage

\$

Types of Properties: (choose one or more)

☐ Recreational

☐ Rental

☐ Business

☐ Farm

☐ Investment

☐ Other

11. Vehicle Information

Do you own or lease any vehicles?

☒ Yes ☐ No

Information for Vehicles that You Own

Number of Vehicles Owned

Total Vehicle Current Market Value

\$

Total Vehicle Debt

\$

Information for Vehicles that You Lease

Number of Leased Vehicles

Total Monthly Lease

\$

Additional Information for Vehicles

Yearly Insurance Cost (All)

\$

Make of Primary Vehicle

12. Recreational Vehicles / Boats

Total Value of Recreational Vehicles

\$

Total Debt of Recreational Vehicles

\$

13. Cash, Stocks, etc.

Checking, Savings, Cash, CD's

\$

Stocks, Securities, Bonds, Mutual Funds

\$

14. Retirement Plans

Self-Managed Retirement Plans (IRA,SEP,etc)

Total Current Value

\$

Household Contribution (2020)

\$

Employer Contribution (2020)

\$

Other Retirement Plans (401k, 403b,etc)

Total Current Value

\$

Household Contribution (2020)

\$

Employer Contribution (2020)

\$

15. Medical Expenses

Do you have health insurance either through your employer or the Affordable Care Act?

☒ Yes ☐ No

Annual Insurance Premiums

Medical/Dental

\$

Prescription Drugs

\$

Prescription Eyewear

\$

2020 Payments Made (not paid by insurance)

Medical/Dental

\$

Prescription Drugs

\$

Prescription Eyewear

\$

Current Debt (not paid by insurance)

Medical/Dental

\$

Prescription Drugs

\$

Prescription Eyewear

\$

16. Alimony and Child Support Expenses

Number of Children Supported

Child Support Paid to Others (2020)

\$

Estimated Child Support to be Paid to Others(2021)

\$

Alimony Paid to Others (2020)

\$

Estimated Alimony to be Paid to Others (2021)

\$

17. Day Care and/or Elderly Care Expenses

Do You Have Day Care and/or Elderly Care Expenses?

☒ Yes ☐ No

Day Care and/or Elderly Care Dependent 1

Dependent Name

Age

Payments (2020)

Payments (2021 Estimated)
\$

\$

18. Charitable Giving

Have You Given to a Charity?

☒ Yes ☐ No

List up to three of your largest contributions.

Charity 1

Charity Name

Contributions (2020)

\$

[Add Additional Charity](#) | [Remove Last Charity](#)

19. Miscellaneous Debt

Note: If the total debt is over \$25,000, supporting documentation will need to be provided.

Credit Card

\$

Loan Companies

\$

Loans (Friends or Relatives)

\$

Education (Dependents)

\$

Education (Parents/Guardians)

\$

Other Debt

\$

20. Special Circumstances

- ☐ Your household is expecting another child this year.
- ☐ You are in the process of a divorce or separation.
- ☐ Your spouse will not cooperate in completing this form.
- ☐ There has been a recent death in the household.
- ☐ A household member has been recently diagnosed as severely ill.
- ☐ A household member has a problem (addictions, mental illness, etc.) that is causing financial stress for the family.
- ☐ A Parent/Guardian is widowed.
- ☐ You are a non-custodial parent who is required by your school to complete this financial aid form in addition to your ex-spouse, who is also completing this form.
- ☐ Your household does not pay rent or mortgage.
- ☐ The IRS does not require that my household file taxes due to a low income level.
- ☐ International student.
- ☐ A Parent/Guardian is a member of the military or clergy.

21. 2021-2022 Contributions to Education

How much (in your opinion) can the heads of household contribute towards the tuitions for all dependents in this household for the school year?

\$

How much is a non-custodial parent ordered by court to contribute toward the education of those applying for financial aid with this form?

\$

How much will any other resources contribute toward the education of those applying for financial aid with this form?

\$

[Parent/Guardian](#) | [Work](#) | [Income](#) | [Assets](#) | [Expenses](#) | [Misc.](#) | [Schools](#) | [Dependents](#) | [School Selection](#) | [Scholarships](#) | [Other Questions](#) | [Review](#)

22. Tuition Charging Schools (including Colleges and Universities)


This section allows you to enter in all tuition charging schools that your dependent(s) will most likely be attending during the Fall 2021 - Spring 2022 School Year. Do not list the same school more than once, even if several dependents are attending this school.

School 1

Your School's Name

Your School's City

Estimated total amount Parents/Guardians will pay for all students attending this school

\$  If the Tuition is built in and calculated this amount will populate for the applicant

School 1 is the school you chose at the beginning of this application and cannot be changed until after your application has been submitted. Please contact TADS with your application reference number (provided after submission) if this school needs to be adjusted.

[Add Additional School](#)

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23. Dependent Information

A dependent is any child or person for whom you are responsible. They most likely currently reside in your household, however, please list in this section any children attending college or elderly adults, if they are claimed on your tax returns.

Dependent 1

First Name <input type="text"/>	Last Name <input type="text"/>	Middle Initial <input type="text"/>
Birth Date <input type="text"/>		
Format: MM/DD/YYYY		
Grade in 2020-2021 Select ...	Grade in 2021-2022 Select ...	
Dependent Earnings (2020) \$ <input type="text"/>	Dependent Savings (2020) (excluding 529 College Plans) \$ <input type="text"/>	529 Plan \$ <input type="text"/>
Amount Dependent can contribute \$ <input type="text"/>	Expenses (Bus, Books, Fees, etc) \$ <input type="text"/>	Is foster child? <input type="radio"/> Yes <input type="radio"/> No
Boarding at school? <input type="radio"/> Yes <input type="radio"/> No	Returning to same school? <input type="radio"/> Yes <input type="radio"/> No	Attending school half days? <input type="radio"/> Yes <input type="radio"/> No
Days per week in school <input type="text"/>		
Add Additional Dependent		

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23. Dependent Information

A dependent is any child or person for whom you are responsible. They most likely currently reside in your household, however, please list in this section any children attending college or elderly adults, if they are claimed on your tax returns.

Dependent 1

First Name <input type="text"/>	Last Name <input type="text"/>	Middle Initial <input type="text"/>
Birth Date <input type="text"/>		
Format: MM/DD/YYYY		
Grade in 2020-2021 Select ...	Grade in 2021-2022 Select ...	
Dependent Earnings (2020) \$ <input type="text"/>	Dependent Savings (2020) (excluding 529 College Plans) \$ <input type="text"/>	529 Plan \$ <input type="text"/>
Amount Dependent can contribute \$ <input type="text"/>	Expenses (Bus, Books, Fees, etc) \$ <input type="text"/>	Is foster child? <input type="radio"/> Yes <input type="radio"/> No
Boarding at school? <input type="radio"/> Yes <input type="radio"/> No	Returning to same school? <input type="radio"/> Yes <input type="radio"/> No	Attending school half days? <input type="radio"/> Yes <input type="radio"/> No
Days per week in school <input type="text"/>		
Add Additional Dependent		

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25. Scholarships and Funds

If you do not see a scholarship indicated below, click continue, you are applying for financial aid directly from your school.

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Other Questions

There are no questions associated with the School(s) selected.

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Review

Please review your information.

- 1. Parents/Guardian Information ✓
- 2. Work Information ✓
- 3. Income, Rent, and Energy Information ✓
- 4. Asset Information ✓
- 5. Expenses ✓
- 6. Miscellaneous ✓
- 7. Tuition Charging Schools ✓
- 8. Dependent Information ✓
- 9. School Selection ✓
- 10. Scholarships ✓
- 11. Other Questions: None

Household Composition

Please Enter the Number of Adults and Dependents in the Household

Number of Adults in the Household	Number of Dependents in the Household
<input type="text" value="1"/>	<input type="text" value="1"/>

I declare that the information on this form is, to the best of my knowledge, correct and complete. I authorize the transmittal of the submitted information to the schools listed on the application. I agree, if requested, to send additional information to support statements on this form. If there is an application fee you authorize TADS to process the payment and understand the payment is non-refundable.

☒ agree

Save and Continue

 View application progress