



Stock Donation Form

Gifts of Stocks

If a donor wishes to transfer DTC* Eligible Securities from a personal brokerage account to the account of **Universal Education Foundation**, please convey the following to your broker:

Financial Institution: Pershing, LLC

Address: One Pershing Plaza, Jersey City, NJ 07399

DTC #: 0443

For Credit to account #: PLR-006344

Client account name: Universal Education Foundation

Client Tax ID: 810624170

Please fill-in the following fields:

Name/Ticker of stock to be donated:

Number of shares to be donated:

Please email this form to your broker.



Mutual Funds Donation Form

Gifts of Mutual Funds

If the donor has Mutual Fund shares with [Saturna Capital](#), please fill the following letter of authorization.

Mutual Fund Gift Transfer Letter of Authorization

Donor Account Name:

Donor Account Number:

Please transfer the following mutual fund assets held at Saturna Capital, per the following instructions.

Fund Name:

Share/ Dollar Amount:

Please deliver these shares to:

Account Name: *Universal Education Foundation*

Fund Account: *PLR-006344*

Donor Signature:

(for joint account – two signatures will be required)

Donor Signature (2):

Send the letter of authorization to: clientservices@saturna.com